



Filing ID #10021878

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Lea Marquez Peterson  
**Status:** Congressional Candidate  
**State/District:** AZ02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/10/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Water Works Company, Inc. (AWK) [ST]	JT	\$1,001 - \$15,000	None		
Children's College Fund [5P]	JT	\$50,001 - \$100,000	Tax-Deferred		
LOCATION: AZ					
Netflix, Inc. (NFLX) [ST]	JT	\$1,001 - \$15,000	None		
Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]	JT	\$1,001 - \$15,000	None		
Tesla, Inc. (TSLA) [ST]	JT	\$1,001 - \$15,000	None		
Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	None		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Tucson Hispanic Chamber	Salary	\$113,300.00	\$110,000.00
Anthem	Spouse Salary	\$255,000.00	\$255,000.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	NAVIENT	1996	Student Loans	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Chair of the Board	St Mary's Hospital
Board Member	Arizona Chamber of Commerce and Industry
Board Member	Pima County Workforce Investment Board
Board Member	Arizona Finance Authority
Board Member	Arizona Judicial Council
Board Member	Visit Tucson
Board Member	Pima Association of Government Economic Vitality Committee
Co-Chair	Arizona Zanjeros
Board Member	Trade Transportation Corridor Alliance
Co-Chair	American Heart Association Heart Walk
Board Member	University of Arizona Foundation
Board Member	Arizona Town Hall
Member	Tucson Airport Authority
Member	DM50

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Lea Marquez Peterson , 05/10/2018